



P R O S P E C T U S

OCEANCASH PACIFIC BERHAD



Certain photographs depicted on the cover of this Prospectus are for the purpose of illustrating the application of the nonwoven and felt materials manufactured by Oceancash Pacific Berhad and its subsidiaries only and do not purport to indicate that the products depicted in the photographs belong to Oceancash Pacific Berhad or its subsidiaries.

P R O S P E C T U S



OCEANCASH PACIFIC BERHAD (590636-M)
 (Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 50,778,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.20 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 2,778,000 NEW ORDINARY SHARES OF RM0.10 EACH RESERVED FOR ELIGIBLE DIRECTORS AND EMPLOYEES OF OCEANCASH PACIFIC BERHAD AND ITS SUBSIDIARIES;
- 40,000,000 NEW ORDINARY SHARES OF RM0.10 EACH BY PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
- 8,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Sponsor, Managing Underwriter & Placement Agent

Underwriter & Placement Agent



SOUTHERN
Investment Bank

Southern Investment Bank Berhad (169955-T)



Mercury Securities Sdn. Bhd. (113193-W)
 (Participating Organisation of Bursa Malaysia Securities Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" UNDER SECTION 4 HEREOF

THIS PROSPECTUS IS DATED 30 JUNE 2004

